

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: PILANI INVESTMENT & INDUSTRIES CORP LTD

Script Code: Name of the Script:

Class of security:

Quarter Ended: 30/09/2012

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	7908750
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/HUF	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	8	4177109	4179109	52.842	52.842	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Trust	2	372307	372307	4.708	4.708	Nil	0.000
	<b>Sub-Total of (A)(1)</b>	<b>10</b>	<b>4551416</b>	<b>4551416</b>	<b>57.549</b>	<b>57.549</b>	<b>Nil</b>	<b>Nil</b>
(2)	<b>Foreign</b>							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>10</b>	<b>4551416</b>	<b>4551416</b>	<b>57.549</b>	<b>57.549</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	5	19800	19350	0.250	0.250	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>5</b>	<b>19800</b>	<b>19350</b>	<b>0.250</b>	<b>0.250</b>	<b>NA</b>	<b>NA</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	232	2672109	689021	33.787	33.787	NA	NA
(b)	<b>Individuals</b>							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	4568	565750	457168	7.153	7.153	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	3	63000	63000	0.797	0.797	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/OCBs	18	12910	12122	0.163	0.163	NA	NA
	Trust	16	21182	21182	0.268	0.268	NA	NA
	Clearing Memb/Clearing Cor	54	2583	2583	0.033	0.033	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>4891</b>	<b>3337534</b>	<b>1245076</b>	<b>42.201</b>	<b>42.201</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>4896</b>	<b>3357334</b>	<b>1264426</b>	<b>42.451</b>	<b>42.451</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>4906</b>	<b>7908750</b>	<b>5815842</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
(C)	<b>Shares held by Custodians And against which DRs have been issued</b>	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4906</b>	<b>7908750</b>	<b>5815842</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>



PILANI INVESTMENT & INDUSTRIES CORP LTD

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/09/2012

Sl. No. Name of the shareholder	Details of Shares Held		Encumbered shares(*)		Details of warrants					Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
	Number of Shares held	As a % of grand total (A)+(B)+(C) Shares held	Number of Pledged Shares	As a percentage of total securities (A)+(B)+(C) sub-clause (1)(a)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	
1. ADITYA MARKETING AND MANUFACTURING LIMIT	2735494	34.586	0	0.000	0	0.000	0.000	0	0.000	0	0.000	34.588
2. B. K. BIRLA FOUNDATION	17521	0.222	0	0.000	0	0.000	0.000	0	0.000	0	0.000	0.222
3. BIRLA EDUCATIONAL INSTITUTION	16500	0.209	0	0.000	0	0.000	0.000	0	0.000	0	0.000	0.209
4. CENTRAL INDIA GENERAL AGENTS LTD	300	0.004	0	0.000	0	0.000	0.000	0	0.000	0	0.000	0.004
5. MANAV INVESTMENT AND TRADING CO. LTD.	8700	0.110	0	0.000	0	0.000	0.000	0	0.000	0	0.000	0.110
6. MANJUSHREE PLANTATIONS LIMITED	8500	0.107	0	0.000	0	0.000	0.000	0	0.000	0	0.000	0.107
7. PADMAVATI INVESTMENT LTD.	1398466	17.683	0	0.000	0	0.000	0.000	0	0.000	0	0.000	17.683
8. PARVATI TEA COMPANY PRIVATE LIMITED	6700	0.085	0	0.000	0	0.000	0.000	0	0.000	0	0.000	0.085
9. PRAKASH EDUCATIONAL SOCIETY	35807	4.499	0	0.000	0	0.000	0.000	0	0.000	0	0.000	4.499
10. ZENITH DISTRIBUTORS AND AGENTS LTD.	3408	0.043	0	0.000	0	0.000	0.000	0	0.000	0	0.000	0.043
<b>TOTAL</b>	<b>4551416</b>	<b>57.549</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>57.549</b>



**PILANI INVESTMENT & INDUSTRIES CORP LTD**

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/09/2012

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants held	Number of convertible securities held	% of total convertible securities of the same class	
1. ANAND RATHI GLOBAL FINANCE LIMITED	135000	1.707	0	0.000	0	0.000	1.707
2. COMFORT INTECH LIMITED	111500	1.410	0	0.000	0	0.000	1.410
3. GWALIOR WEBBING CO.LTD.	454168	5.743	0	0.000	0	0.000	5.743
4. SHRI VENKATESHWARA EDUCATIONAL INSTITUTE	140347	1.775	0	0.000	0	0.000	1.775
5. THE PUNJAB PRODUCE & TRADING CO.LTD.	1385223	17.515	0	0.000	0	0.000	17.515
<b>TOTAL</b>	<b>2226238</b>	<b>28.149</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>28.149</b>



**PILANI INVESTMENT & INDUSTRIES CORP LTD**

(II)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/09/2012  
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Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) - above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total Warrants number	Number of convertible securities held	%r.t. total number of convertible securities of the same class	
1. GHALIOR WEBBING CO.LTD.	454168	5.743	0	0.000	0	0.000	5.743
2. THE PUNJAB PRODUCE & TRADING CO.LTD.	1385223	17.515	0	0.000	0	0.000	17.515
<b>TOTAL</b>	<b>1839391</b>	<b>23.258</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>23.258</b>



PILANI INVESTMENT & INDUSTRIES CORP LTD

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2012

Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
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1.

Nil

Nil



PILANI INVESTMENT & INDUSTRIES CORP LTD  
(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	Nil



PILANI INVESTMENT & INDUSTRIES CORP LTD

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(ie. Grand Total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
<b>TOTAL Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

