

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: PILANI INVESTMENT & INDUSTRIES CORP LTD
Scrip Code: Name of the Scrip:
Quarter Ended: 30/06/2013

Class of security:

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| Party paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|------------------------|------------------------------|--|--|
|------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public
Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public
Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

7903750



| Category Code | Category of Shareholders | Number of shareholders | Total number of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+C) | Number of Pledged shares | As a percentage (ix)=(viii/iv*100) |
|---------------|--|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|------------------------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)=(viii/iv*100) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 8 | 4179109 | 4179109 | 52.842 | 52.842 | Nil | Nil |
| (d) | Fin. Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Trust | 2 | 372307 | 372307 | 4.708 | 4.708 | Nil | 0.000 |
| | Sub-Total of (A)(1) | 10 | 4551416 | 4551416 | 57.549 | 57.549 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 10 | 4551416 | 4551416 | 57.549 | 57.549 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin. Institutions / Banks | 5 | 19800 | 19350 | 0.250 | 0.250 | NA | NA |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst. Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (i) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B)(1) | 5 | 19800 | 19350 | 0.250 | 0.250 | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 225 | 2660693 | 677606 | 33.642 | 33.642 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 4546 | 558775 | 456098 | 7.065 | 7.065 | NA | NA |
| | ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 3 | 80000 | 80000 | 1.012 | 1.012 | NA | NA |
| (c) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | | | | | | | |
| | NRI/OCBs | 20 | 14069 | 13281 | 0.178 | 0.178 | NA | NA |
| | Trust | 17 | 22182 | 22182 | 0.280 | 0.280 | NA | NA |
| | Clearing Memb/Clearing Cor | 39 | 1815 | 1815 | 0.023 | 0.023 | NA | NA |
| | Sub-Total (B)(2) | 4850 | 3337534 | 1250982 | 42.201 | 42.201 | NA | NA |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 4855 | 3357334 | 1270332 | 42.451 | 42.451 | NA | NA |
| | TOTAL (A)+(B) | 4865 | 7908750 | 5821748 | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 4865 | 7908750 | 5821748 | 100.000 | 100.000 | Nil | Nil |



| (i) | Details of Shares Held | | Encumbered shares(x) | | Details of warrants | | | | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|------------------------|-----------------------------------|-----------------------|-----------------------------------|-----------------------------------|-------------------------|--------------------------|---------------------------------------|--|--|--|--|
| | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | |
| | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number of Shares held | As a % of grand total (A)+(B)+(C) | As a % of grand total (A)+(B)+(C) | Number of Warrants held | As a % of total Warrants | Number of convertible securities held | As a % of total convertible securities | Number of convertible securities of the same class | Total convertible securities (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| 1. ADITYA HARRETTING AND MANUFACTURING LIMIT | 2735494 | 34.588 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 34.588 | |
| 2. B. K. BIRLA FOUNDATION | 17521 | 0.222 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.222 | |
| 3. BIRLA EDUCATIONAL INSTITUTION | 16590 | 0.209 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.209 | |
| 4. CENTRAL INDIA GENERAL AGENTS LTD | 300 | 0.004 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.004 | |
| 5. MANAV INVESTMENT AND TRADING CO. LTD. | 8700 | 0.110 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.110 | |
| 6. MANJUSREE PLANTATIONS LIMITED | 8500 | 0.107 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.107 | |
| 7. PADMAVATI INVESTMENT LTD. | 1398486 | 17.683 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 17.683 | |
| 8. PARVATI TEA COMPANY PRIVATE LIMITED | 6700 | 0.085 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.085 | |
| 9. PRAKASH EDUCATIONAL SOCIETY | 355807 | 4.499 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 4.499 | |
| 10. ZENITH DISTRIBUTORS AND AGENTS LTD. | 3408 | 0.043 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.043 | |
| TOTAL | 4551416 | 57.549 | 0 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | Nil | 57.549 | |



PILANI INVESTMENT & INDUSTRIES CORP LTD

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/06/2013

| Sri. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|-----------------------|--|-------------------------|-------------------------------|---------------------------------------|--|--|
| | | | Number of Warrants held | As a % of total Warrants held | Number of convertible securities held | Xv.r.t. total number of convertible securities of the same class | |
| 1. COMFORT INTECH LIMITED | 246500 | 3.117 | 0 | 0.000 | 0 | 0.000 | 3.117 |
| 2. GWALIOR WEBBING CO.LTD. | 454168 | 5.743 | 0 | 0.000 | 0 | 0.000 | 5.743 |
| 3. SHRI VENKATESHWARA EDUCATIONAL INSTITUTE | 140347 | 1.775 | 0 | 0.000 | 0 | 0.000 | 1.775 |
| 4. THE PUNJAB PRODUCE & TRADING CO.LTD. | 1385223 | 17.515 | 0 | 0.000 | 0 | 0.000 | 17.515 |
| TOTAL | 2226238 | 28.149 | Nil | Nil | Nil | Nil | 28.149 |



PILANI INVESTMENT & INDUSTRIES CORP LTD

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000% of the total number of shares of the company as on 30/06/2013

| Sri. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|---|-----------------------|--|-------------------------|--------------------------|---------------------------------------|-----------------------------------|--|
| | | | Number of Warrants held | As a % of total Warrants | Number of convertible securities held | % of total convertible securities | |
| 1. GWALIOR WEBBING CO.LTD. | 454168 | 5.743 | 0 | 0.000 | 0 | 0.000 | 5.743 |
| 2. THE PUNJAB PRODUCE & TRADING CO.LTD. | 1385223 | 17.515 | 0 | 0.000 | 0 | 0.000 | 17.515 |
| TOTAL | 1839391 | 23.258 | Nil | Nil | Nil | Nil | 23.258 |



PILANI INVESTMENT & INDUSTRIES CORP LTD

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2013

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| Srl. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|---------------------------------|---|----------------------------|------------|
| 1. | | Nil | Nil |



PILANI INVESTMENT & INDUSTRIES CORP LTD

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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| Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above) |
|--|---------------------------------|---|--|
|--|---------------------------------|---|--|

1. Nil

Nil

Nil

Nil



PILANI INVESTMENT & INDUSTRIES CORP LTD

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

| Srl. Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|----------------------------|---|---|--|
| 1. Nil | Nil | Nil | Nil |
| 2. Nil | Nil | Nil | Nil |
| TOTAL Nil | Nil | Nil | Nil |

